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## NOTICES

Notice No.	20251202-29	Notice Date	02 Dec 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for Bank of Maharashtra (the "Bank") (Oversubscription Notice)		
Attachments	<a href="#">OFS_Oversubscription.pdf</a> ;		
Content			

This is in continuation of the Exchange notice no. 20251201-40 dated December 01, 2025 for Offer whereby **The President of India, (acting through and represented by Department of Financial Services, Ministry of Finance, Government of India) ("The Seller")**, Promoter of the **Bank of Maharashtra** (the "Bank") proposes to sell up to **38,45,77,748 equity shares** of the Bank of face value of Rs.10 (representing up to 5% of the total issued and paid-up Equity Share Capital of the Bank) ("Base offer Size) on **December 02, 2025 ("T Day") (for Non-Retail Investors only) and on December 03, 2025 ("T+1 Day") (for Retail Investors and for Non-Retail Investors from T Day, who choose to carry forward their un-allotted bids)** with an **option to additionally sell 7,69,15,549** (representing up to 1% of the total issued and paid-up Equity Share Capital of the Bank) (the "**Oversubscription Option**") and in the event the oversubscription option is exercised, the equity shares forming part of the Base Offer Size and Oversubscription Option will represent **(6%)** equity shares of the Bank, collectively, hereinafter be referred to as "**Offer Shares**". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "**Offer Shares**", through a separate, designated window of the BSE and NSE (the "**Stock Exchanges**") and such offer hereinafter will be referred as the Offer.

In this regard, the Seller intimates the Stock Exchanges to exercise the Oversubscription Option to the extent of up to **7,69,15,549** equity shares (representing 1% of the total issued and paid-up equity share capital of the Company) in addition to **38,45,77,748** equity shares (representing 5% of the total issued and paid-up Equity Share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer size will be **46,14,93,297** Equity Shares (representing 6% of the total issued and paid-up equity share capital of the Company) of which **4,61,49,330** equity shares i.e. 10% equity shares of the offer would be reserved for allocation to Retail Investors on T+1 day i.e. December 03, 2025, subject to receipt of valid bids, as part of the Offer. **Additionally, 75,000 shares will be offered to the Employee.**

The copy of letter dated December 02, 2025 is attached for your reference.

Bhushan Mokashi  
Vice President  
Listing Business Relationship  
02 December, 2025.